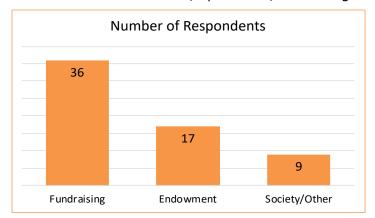
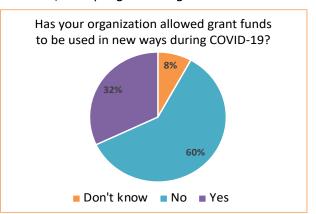


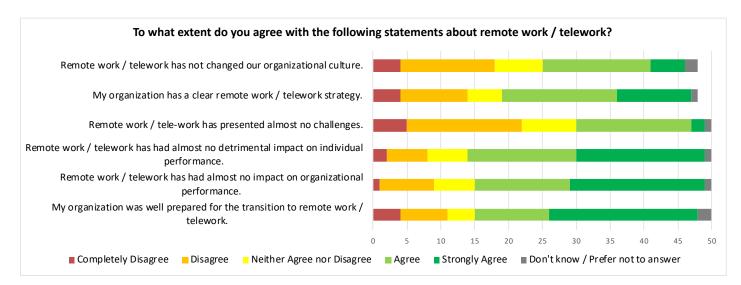
HEALTH RESEARCH ALLIANCE: COVID19 ORGANIZATIONAL IMPACT SURVEY RESULTS

SURVEY OBJECTIVES: Better understand how the COVID-19 pandemic has impacted the organizations that fund medical research. Quantitatively and qualitatively document and communicate the impacts of the COVID-19 pandemic on member organizations. Specific impacts of interest include revenues, operations, research grant awards, and programming.





Top 3 Biggest Impacts of COVID19 by Organization Type			
	Fundraising	Endowment	Society/Other
#1	Fundraising Revenues	Remote / Tele-work	Research/grant awards and associated activities
#2	Remote / Tele-work	Research/grant awards and associated activities	Remote / Tele-work
#3	Research/grant awards and associated activities	Endowment Performance	Uncertainty impacting our ability to plan for the future



Respondents reported impacts ranging from negative (e.g.,50% of fundraising organizations reporting a significant decrease in year-over-year funds raised) to positive (e.g., innovation, particularly around remote work). Most organizations reported a mix of positive and negative impacts.

"I would say 'both positive and negative.' Some positive impact on efficiency and culture, negative impact on fundraising and staff stress levels." – fundraising respondent

NEXT STEPS: We look forward to discussing these findings more in-depth on July 22. A report with full results will also be sent out in August.