

Grant Management and Financial Software Question

Listserv Responses

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Poster: Ryan Godfrey, Cancer Research Institute

Question: The Cancer Research Institute is evaluating options for changing its grants management software away from Blackbaud Grantmaking and potentially to Proposal Central. For organizations that use Proposal Central can you tell us what financial system you use? Does

anyone use Financial Edge as well? If not, what do you use.

Summary of Responses

Most of the organizations that responded use ProposalCentral for their grants management system (Fluxx and Trytemelio were also mentioned). Financial management systems were more variable: Nexonia, Dynamics SL, SalesForce, E1, Oracle, and Financial Edge NXT were all mentioned.

Individual Responses

Chandra Gruber, ADDF

ADDF is initiating a systems assessment in 2024, so I'll be interested in seeing feedback from others. We are currently on Fluxx and my prior organization used Blackbaud, so I have a comprehensive vantage point for these two platforms but know there are other strong contenders in the market. I'll keep watch for others weigh ins as well as for updates as you make your decision and move forward with any migration!

Vidya Brower, Children's Tumor Foundation

We made a switch from Blackbaud to ProposalCentral in 2019 and have been very happy with it. We use Nexonia to process grant payments (and all other vendor payments organization-wide). Nexonia is however not connected to PC, and so there are 1-2 extra steps re. updating the payment status in a grant record on PC.

Melanie Scott, Burroughs Wellcome Fund

The Burroughs Wellcome Fund recently migrated from Blackbaud Grantmaking to ProposalCentral and we use Dynamics SL. BWF has implemented electronic funds transfer along with our migration. Our team would be happy to chat with you about our experience.

Marc Hurlbert, Melanoma Research Alliance Melanoma Research Alliance (MRA) uses a combination of ProposalCentral, SalesForce, and then QuickBooks and Bill.com.

Anita Pepper, Jane Coffin Childs Fund

We have implemented a new grants management/reporting, online application and constituent management platform (all in one) with a fantastic new team. The entire system is up and running in four months and is very intuitive. You can find more information here: https://www.trytemelio.com/ and I would be happy to answer any questions.

Belinda Orland, American Heart Association

American Heart Association uses ProposalCentral. Our financial system is currently E1, but we will be moving to Oracle at some point.

Laura Chung, St. Baldrick's Foundation

We use ProposalCentral and Financial Edge NXT. When I last asked ProposaCentral there was not connection between the two (there might be now?). We pull reports from PC to share with our accounting department.